



March 4, 2025

To whom it may concern

Company Name: Macromill, Inc.  
Name of Representative Toru Sasaki  
Representative: Executive Officer, CEO  
(Securities Code: 3978 TSE Price)  
Telephone: 03-6716-0700

Company Name: TJ1 Co., Ltd.  
Name of Representative Director Atsushi Akaike  
Representative:

**Notice of Change of Purchase Conditions of Tender Offer for Shares, etc., of Macromill, Inc. (Securities Code: 3978) by TJ1 Co., Ltd.**

TJ1 Co., Ltd. hereby announces that it has decided to change the purchase conditions of Tender Offer for shares, etc., of Macromill, Inc. which it commenced on November 15, 2024.

End

This material is being made public in accordance with Article 30, Paragraph 1, Item 4 of the Enforcement Order of the Financial Instruments and Exchange Act pursuant to the request made by TJ1 Co., Ltd. (the Tender Offeror) to Macromill, Inc (the Target Company of the Tender Offer).

(Attachment)

“Notice regarding Change of Purchase Conditions of Tender Offer for Shares, etc., of Macromill, Inc. (Securities Code: 3978)” dated March 4, 2025.

March 4, 2025

To whom it may concern

Company Name: TJ1 Co., Ltd.  
Name of Representative: Atsushi Akaike, Representative  
Director

**Notice regarding Change of Purchase Conditions of Tender Offer for Shares, etc., of Macromill, Inc.  
(Securities Code: 3978)**

TJ1 Co., Ltd. (the “Tender Offeror”) decided, on November 14, 2024, to acquire the common shares (the “Target Company Shares”) of Macromill, Inc. (the “Target Company”), a company listed on the Prime Market of the Tokyo Stock Exchange, Inc., and the Fourth Series Stock Acquisition Rights (the “Stock Acquisition Rights”) issued based on the resolution of the board of directors of the Target Company held on September 30, 2015 through a tender offer (the “Tender Offer”) under the Financial Instruments and Exchange Act (Act No. 25 of 1948, as amended) and commenced the Tender Offer on November 15, 2024, and has decided, as of today, (i) to execute a tender offer agreement with Grantham, Mayo, Van Otterloo & Co. LLC, and (ii) to change the purchase price per share of the Target Company Shares in the Tender Offer (the “Tender Offer Price”) from JPY 1,250 to JPY 1,275, and the purchase price per share of the Stock Acquisition Rights (the “Stock Acquisition Rights Purchase Price”) from JPY 70,000 to JPY 72,500, respectively. In addition, in accordance with such execution of the tender agreement and such decision, as it became necessary to file an Amendment Statement to Tender Offer Registration Statement relating to the Tender Offer (including the matters amended by the Amendment Statements to Tender Offer Registration Statement filed by the Tender Offeror on December 26, 2024, January 17, 2025, February 3, 2025, and February 17, 2025; the same applies hereinafter), the Tender Offeror decided to extend the purchase period of the Tender Offer to March 18, 2025, the date on which 10 business days will have elapsed from March 4, 2025, which is the filing date of such Amendment Statement.

In accordance therewith, the content of the “Notice regarding Commencement of Tender Offer for Shares, etc. of Macromill, Inc. (Securities Code: 3978)” dated November 14, 2024 (including matters changed in the “Notice of Extension of Tender Offer Period for Tender Offer for Shares, etc., of Macromill, Inc. (Securities Code: 3978) by TJ1 Co., Ltd.” dated December 26, 2024, the “Notice of Amendments to Conditions of Tender Offer for Shares, etc., of Macromill, Inc. (Securities Code: 3978)” dated January 17, 2025, and the “Notice of Extension of Tender Offer Period for Tender Offer for Shares, etc., of Macromill, Inc. (Securities Code: 3978)” dated February 3, 2025, and the “(Change) Notice of Amendment to “Notice regarding Commencement of Tender Offer for Shares, etc., of Macromill, Inc. (Securities Code: 3978)” in Connection with Filing of Amendment Statement to Tender Offer Registration Statement” dated February 17, 2025), will be changed as follows:

The changed portions are underlined.

## 1. Details of the Tender Offer

### (3) Period of Purchase

(Before the Change)

From November 15, 2024 (Friday) through March 4, 2025 (Tuesday) (70 business days)

(Note) In accordance with Article 8, Paragraph 1 of the Order for Enforcement of the Financial Instruments and Exchange Act (Cabinet Order No. 321 of 1965, as amended) and Article 1, Paragraph 1, Item 3 of the Act on Holidays of Administrative Organs (Act No. 91 of 1988, as amended), the Tender Offer Period does not include December 30, 2024, which is a holiday of the administrative organs. However, the Tender Offer Agent will accept tenders from shareholders who tender their shares under the Tender Offer, even on December 30, 2024, which is not included in the Tender Offer Period.

(After the Change)

From November 15, 2024 (Friday) through March 18, 2025 (Tuesday) (80 business days)

(Note) In accordance with Article 8, Paragraph 1 of the Order for Enforcement of the Financial Instruments and Exchange Act (Cabinet Order No. 321 of 1965, as amended) and Article 1, Paragraph 1, Item 3 of the Act on Holidays of Administrative Organs (Act No. 91 of 1988, as amended), the Tender Offer Period does not include December 30, 2024, which is a holiday of the administrative organs. However, the Tender Offer Agent will accept tenders from shareholders who tender their shares under the Tender Offer, even on December 30, 2024, which is not included in the Tender Offer Period.

### (4) Price for Purchase

(Before Change)

(i) JPY 1,250 per share of common shares (the “Tender Offer Price”)

(ii) JPY 70,000 per Stock Acquisition Right (the “Stock Acquisition Rights Purchase Price”)

(After Change)

(i) JPY 1,275 per share of common shares (the “Tender Offer Price”)

(ii) JPY 72,500 per Stock Acquisition Right (the “Stock Acquisition Rights Purchase Price”)

### (6) Commencement Date of Settlement

(Before the Change)

March 11, 2025 (Tuesday)

(After the Change)

March 26, 2025 (Wednesday)

## 2. Overview of the Tender Offer

(Before the Change)

<Omitted>

If the Tender Offer is successfully completed, the Tender Offeror will receive an investment of up to JPY 35

billion through a third-party allotment of common shares from the Offeror Parent Company by one (1) business day prior to the commencement date of settlement for the Tender Offer, and a loan up to JPY 50 billion (the “Bank Loan”) from MUFG Bank, Ltd. and Mizuho Bank, Ltd. by the business day immediately preceding the commencement date of settlement for the Tender Offer, and the Tender Offeror plans to use these funds to cover the settlement funds for the Tender Offer. The details of the loan terms for the Bank Loan will be determined in the loan agreement relating to the Bank Loan following separate discussions with the MUFG Bank, Ltd. and Mizuho Bank, Ltd., but it is anticipated that the shares of the Tender Offeror held by the Offeror Parent Company and the Target Company Shares acquired by the Tender Offeror through the Tender Offer will be pledged as collateral in the loan agreement relating to the Bank Loan.

<Omitted>

Also, based on the fact that the Tender Offeror believed that the Tender Offer Price (JPY 1,150) before the Tender Offer Price Change was a fair and reasonable price agreed upon after several discussions and negotiations with the Target Company and the Special Committee, and the Tender Offer Price has become more favorable to the Target Company’s shareholders and the Stock Acquisition Right Holders through the Tender Offer Price Change, the Tender Offeror has decided that the Tender Offer Price (JPY 1,250) and the Stock Acquisition Rights Purchase Price (JPY 70,000) after the Tender Offer Price Change would be the final prices and it would not make further changes in the Tender Offer Price and the Stock Acquisition Rights Purchase Price.

<Omitted>

In addition, in light of the status of tendering in the Tender Offer and in order to increase the likelihood of the successful completion of the Tender Offer, the Tender Offeror executed tender offer agreements (the “Tender Agreements”) as of February 17, 2025 with the Target Company’s shareholders, Oasis Investments II Master Fund Ltd. (as of February 17, 2025, total number of shares owned: 823,150 shares; shareholding ratio: 2.11% ), Oasis Japan Strategic Fund Ltd. (as of February 17, 2025, total number of shares owned: 1,119,484 shares; shareholding ratio: 2.87%) and Oasis Japan Strategic Fund Y Ltd. (as of February 17, 2025, total number of shares owned: 1,349,966 shares; shareholding ratio: 3.47%) (collectively, the “Oasis Group”), and Will Field Capital Pte. Ltd. (as of February 17, 2025, total number of shares owned: 1,198,400 shares; shareholding ratio: 3.08%) (collectively, the “Agreed Tendering Shareholders”) to the effect that (i) all the Target Company Shares owned by each of the Agreed Tendering Shareholders as of the aforementioned date (total number of shares owned: 4,491,000 shares; total shareholding ratio: 11.53%) are to be tendered in the Tender Offer, and (ii) subject to the successful completion of the Tender Offer, each of the Agreed Tendering Shareholders is to conduct equity investment (the “Re-Investment”) in the limited partnership to be newly incorporated under Jersey law (the “Re-Investee”) and scheduled to invest in TJ Midco Holding Limited, which is the wholly-owning parent company of the Offeror Parent Company, in an amount that will be separately agreed upon, based on the percentage at which the investment in TJ Midco Holding Limited through the Re-Investee will be the percentage of the Agreed Tendering Shareholder’s ownership of the Target Company Shares (2.11% for Oasis Investments II Master Fund Ltd., 2.87% for Oasis Japan Strategic Fund Ltd., 3.47% for Oasis Japan Strategic Fund Y Ltd. and 3.08% for Will Field Capital Pte. Ltd.). In addition, although the Tender Offeror had determined a Tender Offer Period

from November 15, 2024 to February 17, 2025 (60 business days), it has decided, as a result of the filing of the Amendment Statement to Tender Offer Registration Statement relating to the execution of the Tender Agreements, to extend, pursuant to the laws and regulations, the Tender Offer Period until March 4, 2025, the day on which 10 business days will have elapsed from (inclusive of) February 17, 2025, which is the filing date of such Amendment Statement.

The valuation of the Target Company Shares, which is the basis for determining the issue price per unit of the equity of the Re-Investee to be acquired by the Agreed Tendering Shareholders through the Re-Investment, will be substantially the same price as the Tender Offer Price to avoid any conflict with the purpose of the uniformity of the Tender Offer Price (Article 27-2, Paragraph 3 of the Act). The reason for receiving the Re-Investment from the Agreed Tendering Shareholders exists in consideration of the fact that, with respect to Will Field Capital Pte. Ltd., it holds the Target Company Shares over the medium to long term, and that there is a possibility that CVC will be able to receive advice on improving the corporate value even after the Target Company goes private, and with respect to the Oasis Group, it has knowledge on the improvement of the corporate value of investees through recommendations regarding management policies, etc. of such investees, and therefore, there is a possibility that CVC will be able to receive advice, based on such knowledge, on the improvement of the corporate value of the Target Company after it goes private. As stated above, among other reasons, based on the fact that the Re-Investment by the Agreed Tendering Shareholders was considered independently of whether or not the Agreed Tendering Shareholders would tender their shares in the Tender Offer, the Tender Offeror believes that the Re-Investment by the Agreed Tendering Shareholders does not conflict with the purpose of uniformity of the Tender Offer Price (Article 27-2, Paragraph 3 of the Act). The Oasis Group plans to nominate one director of the Target Company after the implementation of the Transactions in relation to the Re-Investment.

(After the Change)

<Omitted>

If the Tender Offer is successfully completed, the Tender Offeror will receive an investment of up to JPY 36 billion through a third-party allotment of common shares from the Offeror Parent Company by one (1) business day prior to the commencement date of settlement for the Tender Offer, and a loan up to JPY 50 billion (the “Bank Loan”) from MUFG Bank, Ltd. and Mizuho Bank, Ltd. by the business day immediately preceding the commencement date of settlement for the Tender Offer, and the Tender Offeror plans to use these funds to cover the settlement funds for the Tender Offer. The details of the loan terms for the Bank Loan will be determined in the loan agreement relating to the Bank Loan following separate discussions with the MUFG Bank, Ltd. and Mizuho Bank, Ltd., but it is anticipated that the shares of the Tender Offeror held by the Offeror Parent Company and the Target Company Shares acquired by the Tender Offeror through the Tender Offer will be pledged as collateral in the loan agreement relating to the Bank Loan.

<Omitted>

Also, based on the fact that the Tender Offeror believed that the Tender Offer Price (JPY1,150) before the Tender Offer Price Change was a fair and reasonable price agreed upon after several discussions and negotiations with the Target Company and the Special Committee, and the Tender Offer Price has become more favorable to the

Target Company's shareholders and the Stock Acquisition Right Holders through the Tender Offer Price Change, the Tender Offeror announced its decision that the Tender Offer Price (JPY 1,250) and the Stock Acquisition Rights Purchase Price (JPY 70,000) after the Tender Offer Price Change would be the final prices and it would not make further changes in the Tender Offer Price and the Stock Acquisition Rights Purchase Price.

After the decision of the Tender Offer Price Change, TriVista Capital Inc. ("TriVista"), the largest shareholder of the Target Company announced in its press release entitled "Tender Offer for Shares, etc. of Macromill, Inc. by CVC" dated January 21, 2025 (the "January 21 Press Release") that (i) it does not support the Tender Offer Price (JPY1,250 per share) as of the aforementioned date and that it intends to refrain from tendering Target Company Shares it owns (7,104,900 shares, shareholding ratio: 18.24%) in the Tender Offer, and that (ii) the Tender Offer Price (JPY 1,250 per share) as of the aforementioned date is still below the Target Company's intrinsic value and does not contribute to the common interests of the Target Company's shareholders. Following the announcement of the January 21 Press Release, the Tender Offeror has continued to closely monitor the status of tendering by the Target Company's shareholders in the Tender Offer and the prospects for future tendering, and considered what actions to take. The Tender Offeror believes that if the Tender Offer is unsuccessful, the Target Company's shareholders will lose the opportunity to sell their shares at the Tender Offer Price, which is a premium to the market price of the Target Company Shares before the Tender Offer commenced, and this will result in a situation that does not contribute to the common interests of the Target Company's shareholders. The Tender Offeror also believes that it is important from the perspective of improving the Target Company's corporate value to promptly implement the measures necessary for the Target Company Group to achieve its medium-term management plan and to realize long-term growth thereafter, and that any delay in the completion of the Tender Offer may have a negative impact on the Target Company's business operations. In addition to the fact that the Tender Offeror believes that the Tender Offer Price (JPY 1,150 per share) before the Tender Offer Price Change was a fair and reasonable price agreed to after several discussions and negotiations between the Target Company and the Special Committee, the Tender Offer Price has been increased to JPY 1,250 through the Tender Offer Price Change; and thus, the Tender Offeror believes that this is an attractive proposal to the Target Company's shareholders. However, based on the aforementioned points made by the TriVista, the Tender Offer considered that, by providing the Target Company's shareholders with the opportunity to sell their shares at a higher price than the Tender Offer Price before the Second Tender Offer Price Change (as defined below) and promptly completing the Tender Offer will contribute to the enhancement of the Target Company's corporate value and the common interests of its shareholders, it has decided, on March 4, 2025, to change the Tender Offer Price from JPY1,250 to JPY 1,275, and the Stock Acquisition Rights Purchase Price to JPY 72,500, which is the difference between the Tender Offer Price of JPY 1,275 after the change and the Stock Acquisition Right exercise price of JPY 550 per share of the Target Company Shares, multiplied by the number of Target Company Shares that are the subject of one Stock Acquisition Right (the "Second Tender Offer Price Change"). In addition, although the Tender Offeror determined a Tender Offer Period of November 15, 2024 to March 4, 2025 (70 business days), it has decided, as a result of the filing of the Amendment Statement to Tender Offer Registration Statement pertaining to the Tender Offer in connection with the decision on the Second Tender Offer Price Change and execution of a tender offer agreement with GMO (as defined below), to extend, pursuant

to the laws and regulations, the Tender Offer Period until March 18, 2025, the day on which 10 business days will have elapsed from (inclusive of) March 4, 2025, which is the filing date of such Amendment Statement.

<Omitted>

In addition, in light of the status of tendering in the Tender Offer and in order to increase the likelihood of the successful completion of the Tender Offer, the Tender Offeror executed tender offer agreements (the “Tender Agreements (February 17, 2025)”) as of February 17, 2025 with the Target Company’s shareholders, Oasis Investments II Master Fund Ltd. (as of February 17, 2025, total number of shares owned: 823,150 shares; shareholding ratio: 2.11% ), Oasis Japan Strategic Fund Ltd. (as of February 17, 2025, total number of shares owned: 1,119,484 shares; shareholding ratio: 2.87%) and Oasis Japan Strategic Fund Y Ltd. (as of February 17, 2025, total number of shares owned: 1,349,966 shares; shareholding ratio: 3.47%) (collectively, the “Oasis Group”), and Will Field Capital Pte. Ltd. (as of February 17, 2025, total number of shares owned: 1,198,400 shares; shareholding ratio: 3.08%) (collectively, the “Agreed Tendering Shareholders (February 17, 2025)”) to the effect that (i) all the Target Company Shares owned by each of the Agreed Tendering Shareholders (February 17, 2025) as of the aforementioned date (total number of shares owned: 4,491,000 shares; total shareholding ratio: 11.53%) are to be tendered in the Tender Offer, and (ii) subject to the successful completion of the Tender Offer, each of the Agreed Tendering Shareholders (February 17, 2025) is to conduct equity investment (the “Re-Investment~~(Agreed Tendering Shareholders (February 17, 2025))~~”) in the limited partnership to be newly incorporated under Jersey law (the “Re-Investee”) and scheduled to invest in TJ Midco Holding Limited, which is the wholly-owning parent company of the Offeror Parent Company, in an amount that will be separately agreed upon, based on the percentage at which the investment in TJ Midco Holding Limited through the Re-Investee will be the percentage of the Agreed Tendering Shareholder (February 17, 2025)’s ownership of the Target Company Shares (2.11% for Oasis Investments II Master Fund Ltd., 2.87% for Oasis Japan Strategic Fund Ltd., 3.47% for Oasis Japan Strategic Fund Y Ltd. and 3.08% for Will Field Capital Pte. Ltd.). In addition, although the Tender Offeror had determined a Tender Offer Period from November 15, 2024 to February 17, 2025 (60 business days), it has decided, as a result of the filing of the Amendment Statement to Tender Offer Registration Statement relating to the execution of the Tender Agreements (February 17, 2025), to extend, pursuant to the laws and regulations, the Tender Offer Period until March 4, 2025, the day on which 10 business days will have elapsed from (inclusive of) February 17, 2025, which is the filing date of such Amendment Statement.

Furthermore, in light of the status of tendering in the Tender Offer and in order to increase the likelihood of the successful completion of the Tender Offer, the Tender Offeror executed tender offer agreement as of March 4, 2025 with Grantham, Mayo, Van Otterloo & Co. LLC (as of March 4, 2025, total number of shares owned: 4,730,000 shares; shareholding ratio: 12.14% ) (“GMO”) (the Agreed Tendering Shareholders (February 17, 2025) and GMO, collectively, the “Agreed Tendering Shareholders”) to the effect that (i) all the Target Company Shares owned by GMO as of the aforementioned date (number of shares owned: 4,730,000 shares; shareholding ratio: 12.14%) are to be tendered in the Tender Offer, and (ii) subject to the successful completion of the Tender Offer, GMO, through its related business entities, is to conduct equity investment (the “Re-Investment (GMO)”) (the Re-Investment (Agreed Tendering Shareholders (February 17, 2025) and the Re-Investment (GMO),

collectively, the “Re-Investment”) in the Re-Investee in a percentage at which the investment in TJ Midco Holding Limited through the Re-Investee will be between 18% and 19% in principle).

The valuation of the Target Company Shares, which is the basis for determining the issue price per unit of the equity of the Re-Investee to be acquired by the Agreed Tendering Shareholders through the Re-Investment, will be substantially the same price as the Tender Offer Price to avoid any conflict with the purpose of the uniformity of the Tender Offer Price (Article 27-2, Paragraph 3 of the Act). The reason for receiving the Re-Investment from the Agreed Tendering Shareholders exists in consideration of the fact that, with respect to Will Field Capital Pte. Ltd., it holds the Target Company Shares over the medium to long term, and that there is a possibility that CVC will be able to receive advice on improving the corporate value even after the Target Company goes private, and with respect to the Oasis Group, it has knowledge on the improvement of the corporate value of investees through recommendations regarding management policies, etc. of such investees, and therefore, there is a possibility that CVC will be able to receive advice, based on such knowledge, on the improvement of the corporate value of the Target Company after it goes private, and with respect to GMO, it holds the Target Company Shares over the medium to long term and has knowledge on the improvement of the corporate value of investees through recommendations regarding management policies, etc. of such investees, and that there is a possibility of any of the above for CVC. As stated above, among other reasons, based on the fact that the Re-Investment by the Agreed Tendering Shareholders was considered independently of whether or not the Agreed Tendering Shareholders would tender their shares in the Tender Offer, the Tender Offeror believes that the Re-Investment by the Agreed Tendering Shareholders does not conflict with the purpose of uniformity of the Tender Offer Price (Article 27-2, Paragraph 3 of the Act). The Oasis Group and GMO plan to respectively nominate one director of the Target Company after the implementation of the Transactions in relation to the Re-Investment.

For details, please refer to the Amendment Statement to Tender Offer Registration Statement concerning the Tender Offer filed by the Tender Offeror to the Director-General of the Kanto Local Finance Bureau on March 4, 2025.

End



**[Solicitation Regulations]**

This press release is intended to announce the Tender Offer to the public and has not been prepared for the purpose of soliciting an offer to sell shares. If shareholders wish to make an offer to sell their shares, they should first read the Tender Offer Explanation Statement concerning the Tender Offer and make an offer to sell their shares at their sole discretion. This Press Release shall neither be, nor constitute a part of, an offer or solicitation to sell, or solicitation of an offer to purchase, any securities, and neither this Press Release (or any part of this Press Release) nor its distribution shall be interpreted to constitute the basis of any agreement in relation to the Tender Offer, and this Press Release may not be relied upon at the time of entering into any such agreement.

**[Forward-Looking Statements]**

This Press Release contains “forward-looking statements” as defined in Section 27A of the U.S. Securities Act of 1933 (as amended) and Section 21E of the U.S. Securities Exchange Act of 1934. It is possible that actual results may substantially differ from the projections, etc. as expressly or implicitly indicated in any “forward-looking statements” due to any known or unknown risks, uncertainties, or any other factors. Neither the Tender Offeror nor any of its affiliates gives any assurance that such projections, etc. expressly or implicitly indicated in any “forward-looking statements” will ultimately be accurate. The “forward-looking statements” included in this Press Release have been prepared based on the information available to the Tender Offeror as of this date, and unless otherwise required by applicable laws and regulations or Rules of Financial Instruments and Exchange, neither the Tender Offeror nor any of its affiliates is obliged to update or modify such statements in order to reflect any future events or circumstances.

**[U.S. Regulations]**

The Tender Offer will be conducted in accordance with the procedures and information disclosure standards prescribed in the Japanese law. However, these procedures and information disclosure standards are not necessarily the same as the procedures and information disclosure standards in the U.S. In particular, Section 13(e) and Section 14(d) of the U.S. Securities Exchange Act of 1934 (as amended) (the “U.S. Securities Exchange Act of 1934”) and the rules prescribed thereunder do not apply to the Tender Offer; therefore, the Tender Offer will not be conducted in accordance with those procedures or standards. The financial statements contained or referred to in this Press Release and reference materials thereof have not been prepared in accordance with the U.S. accounting standards. Accordingly, such financial information may not necessarily be equivalent or comparable to those prepared in accordance with the U.S. accounting standards. Moreover, as the Tender Offeror is a company incorporated outside of the U.S. and a part of or all of its directors are non-U.S. residents, it may be difficult to enforce any rights or claims arising under the U.S. federal securities laws. It may also be impossible to commence legal actions against a non-U.S. company or its directors in a non-U.S. court on the grounds of a violation of the U.S. securities laws. Furthermore, there is no guarantee that a corporation that is based outside of the U.S. or its subsidiaries or affiliated companies may be compelled to submit themselves to the jurisdiction of a U.S. court. Unless otherwise provided, all procedures for the Tender Offer shall be conducted entirely in the Japanese language. Some or all of the documents relating to the Tender Offer are or will be prepared in the English language. However, if there is any inconsistency between the document in English and the document in Japanese, the Japanese document shall prevail. The Tender Offeror and its affiliate (including the Target Company) and their respective financial advisors and the affiliates of the Tender Offer Agent may, within their ordinary course of business and to the extent permitted under the related Japanese financial instruments and exchange laws and regulations, purchase or take actions to purchase the Target Company Shares for their own account or for their customers’ accounts other than through the Tender Offer prior to the commencement of, or during the Tender Offer Period in accordance with the requirements of Rule 14e-5(b) under the U.S. Securities Exchange Act of 1934. If any information concerning such purchase, etc. is disclosed in Japan, disclosure of such information in English will be made by the person who conducted such purchase, etc. on the website of such person.

**[Other Countries]**

The announcement, issuance, or distribution of this Press Release may be legally restricted in some countries or territories. In such case, shareholders should be aware of and comply with such restriction. The announcement, issuance, or distribution of this Press Release shall not be interpreted as an offer to purchase or solicitation of an offer to sell share certificates concerning the Tender Offer, but shall be interpreted simply as a distribution of information.