



March 26, 2025

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 (Securities code: 5976; Prime Market of the Tokyo Stock Exchange)
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Notice Concerning Revisions to Full-Year Financial Results Forecasts

Neturen Co., Ltd. (the “Company”) hereby announces to revise the financial results forecasts for the fiscal year ending March 31, 2025 (April 1, 2024 through March 31, 2025) disclosed on May 9, 2024, in light of the most recent operating trends and the impact of recording gains from the sales of investment securities on performance.

1. Revisions to consolidated financial results forecasts for the current fiscal year (April 1, 2024 through March 31, 2025)

	Consolidated net sales	Consolidated operating profit	Consolidated ordinary profit	Profit attributable to owners of parent	Consolidated earnings per share
Previously announced forecasts (A) (Announced on May 9, 2024)	Million yen 62,000	Million yen 2,000	Million yen 2,600	Million yen 1,600	Yen 44.19
Revised forecasts (B)	57,500	1,500	2,000	2,000	58.32
Change (B-A)	(4,500)	(500)	(600)	400	
Change (%)	(7.3)	(25.0)	(23.1)	25.0	
(Reference) Actual consolidated results for the previous fiscal year (Fiscal year ended March 31 2024)	57,205	1,632	2,511	1,542	41.91

2. Reason for revision

The sales forecast was revised downward compared to the initial plan because the market conditions in the construction industry, construction machinery industry, and machine tool industry have been more sluggish than expected. The market price deterioration of high-strength spring steel wire for automotive-related products driven by the raw material price down in overseas market was also one of the reasons.

The operating profit was revised downward compared to the initial plan due to an increase in fixed cost burden caused by a decrease in production and sales volume. The ordinary profit was also revised downward compared to the initial plan, regardless of the increase of non-operating profit by the gain of dividends.

Concerning the profit attributable to the owners of parent for the current period is expected to exceed the initial plan, as we will recognize extraordinary income of 1,217 million yen from the sale of investment securities, as disclosed today in the 'Notice Regarding the Results of Participation in Tender Offer and Recording of Extraordinary Income'.

The business environment surrounding our group remains challenging; however, we will continue our proactive sales activities, including the passing on persistent high costs to selling prices, along with thorough cost reduction efforts, in order to enhance corporate value.

Note: This document has been translated from a part of the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.
