



Consolidated Financial Results for the Nine Months Ended February 28, 2025 (Under Japanese GAAP)

March 28, 2025

Stock exchange listings: Tokyo
Standard, Nagoya Premire

Company name MITACHI CO.,LTD.

Securities code 3321 URL <https://www.mitachi.co.jp/>

Representative (Title) 代表取締役社長 (Name) 橘 和博

Inquiries (Title) 執行役員 管理部門担当 (Name) 山口 圭司

Tel 052-332-2596

Dividend payable date (as planned) —

Supplemental material of results : None

Convening briefing of results : None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the nine months ended February 28, 2025 (from June 1, 2024 to February 28, 2025)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended February 28, 2025	68,928	132.0	1,592	23.4	1,756	30.5	1,227	32.0
February 29, 2024	29,715	(11.9)	1,291	(41.9)	1,346	(38.0)	929	(38.3)

Note: Comprehensive income For the nine months ended February 28, 2025 1,508 Million s of yen (28.0%) For the nine months ended February 29, 2024 1,178 Million s of yen ((28.8)%)

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Nine months ended February 28, 2025	154.04	—
February 29, 2024	116.74	—

(2) Consolidated financial position

	Total assets	Net assets	Capital adequacy ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of February 28, 2025	41,395	15,602	37.6	1,954.27
May 31, 2024	20,129	14,487	71.9	1,816.82

Reference: Owner's equity As of February 28, 2025 15,573 Million s of yen As of May 31, 2024 14,470 Million s of yen

2. Cash dividends

	Annual dividend				
	First quarter	Second quarter	Third quarter	Year end	Annual
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended May 31, 2024	—	20.00	—	25.00	45.00
Fiscal year ending May 31, 2025	—	25.00	—		
Fiscal year ending May 31, 2025 (Forecast)				25.00	50.00

Note: Revisions to the forecast of cash dividends most recently announced : None

3. Consolidated financial forecast for the fiscal year ending May 31, 2025 (from June 1, 2024 to May 31, 2025)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
Fiscal year ending	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
May 31, 2025	98,000	151.9	2,100	31.9	2,300	34.8	1,600	30.9	200.76

Note:Revisions to the earnings forecasts most recently announced : None

* Notes

(1) Significant changes in the scope of consolidation during the period : None

Newly included: — companies (Company name) 、 Excluded: — companies (Company name)

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements : None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations : None

(ii) Changes in accounting policies due to other reasons : None

(iii) Changes in accounting estimates : None

(iv) Restatement : None

(4) Number of issued shares (common shares)

① Number of issued and outstanding shares at the period end (including treasury stock)	As of February 28, 2025	7,969,594 ^{sh} ar es	As of May 31, 2024	7,965,401 ^{sh} ar es
② Number of treasury stock at the period end	As of February 28, 2025	652 ^{sh} ar es	As of May 31, 2024	652 ^{sh} ar es
③ Average number of shares (quarterly period-YTD)	Nine months ended February 28, 2025	7,966,807 ^{sh} ar es	Nine months ended February 29, 2024	7,962,556 ^{sh} ar es

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm : None

* Proper use of earnings forecasts, and other special matters

上記の予想は、本資料の発表日において入手可能な情報に基づき作成したものであり、実際の業績は、今後様々な要因によって予想数値と異なる結果となる可能性があります。業績予想に関する事項については、2ページ「1.経営成績等の概況(3)連結業績予想などの将来予測情報に関する説明」をご覧ください。