

March 28, 2025

**Notice Concerning Financial Results Information
of Unlisted Parent Company, Etc.**

TOKYO, March 28, 2025—SBS Holdings, Inc. (the “Company”) hereby announces that the financial results for the fiscal year ended December 31, 2024 of Kamata Kikaku Co., Ltd., which is an unlisted parent company of the Company, was finalized, as described below.

1. Overview of the parent company, etc.

(1)	Name	Kamata Kikaku Co., Ltd.
(2)	Location	2-17-3, Ebisuminami, Shibuya-ku, Tokyo
(3)	Job title and name of representative	Masahiko Kamata, Representative Director
(4)	Description of business	Investment business, owning and management of real estate
(5)	Share capital	10,000,000 yen (as of December 31, 2024)
(6)	Relationship with the Company	
	Capital relationship	Said company holds 19,888,400 shares of the Company (ownership ratio: 50.07%) as of December 31, 2024.
	Personnel relationship	Masahiko Kamata, who is the representative director of the Company, concurrently serves as the representative director of said company.
	Business relationship	None applicable

(Note) 1. Ownership ratio means the ratio of the number of issued shares (39,718,200 shares) as of December 31, 2024 to the number of shares (39,717,367 shares) after deducting treasury shares held as of the same date (833 shares) (rounded off to the third decimal place).

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2. Financial statements of said parent company, etc.

Balance Sheet
(As of December 31, 2024)

(Thousands of yen)

Assets		Liabilities	
Account title	Amount	Account title	Amount
[Current assets]	[1,555,949]	[Current liabilities]	[1,011,210]
Cash and deposits	34,650	Short-term borrowings	1,010,000
Shortterm loans receivable	862,660	Income taxes payable	1,210
Accounts receivable-other	58,457		
Others	600,181	[Non-current liabilities]	[2,090,000]
		Long-term borrowings	2,090,000
[Non-current assets]	[63,700,259]		
(Property, plant and equipment)	(109,134)	Total liabilities	3,101,210
Buildings	310		
Tools, furniture and fixtures	33,474		
Land	75,349	Net assets	
(Intangible assets)	(32,267)	[Shareholders' equity]	[62,154,999]
Leasehold interests in land	32,267	Share capital	10,000
(Investments and other assets)	(63,558,857)	(Capital Surplus)	(60,416,581)
Investment securities	63,542,257	Legal capital surplus	60,416,581
Others	16,600	(Retained earnings)	(1,728,417)
		Other retained earnings	1,728,417
		Retained earnings brought forward	1,728,417
		Total net assets	62,154,999
Total assets	65,256,209	Total liabilities and net assets	65,256,209

Income Statement
(from September 1, 2024 to December 31, 2024)

(Thousands of yen)

Account title	Amount
Net sales	1,342,179
Gross profit	1,342,179
Selling, general and administrative expenses	46,792
Operating income	1,295,387
Non-operating income	12,944
Non-operating expenses	31,733
Ordinary income	1,276,598
Loss before income taxes	1,276,598
Income taxes - current	1,210
Net income	1,275,388

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3. Breakdown of shareholders, major shareholders, and officers of said parent company, etc.

[Breakdown of Shareholders]

As of December 31, 2024

Classification	Status of Shares							Shares less than one unit (shares)	
	Government and municipalities	Financial institutions	Financial instruments firms	Other corporations	Foreign corporations, etc.		Individuals Others		Total
					Other than individuals	Individuals			
Number of shareholders (person)	-	-	-	1	-	-	-	1	-
Number of shares held (shares)	-	-	-	134,618	-	-	-	134,618	-
Ratio of number of shares held (%)	-	-	-	100.00	-	-	-	100.00	-

[Major Shareholders]

As of December 31, 2024

Name	Address	Number of shares held (shares)	Ratio of the number of shares held to the total number of shares issued (excluding treasury shares) (%)
KMK Holdings Co., Ltd.	2-17-3, Ebisuminami Shibuya-ku, Tokyo	134,618	100.00
Total	-	134,618	100.00

[Status of officers]

Title	Name	Date of birth	Brief History		Term of office	Number of shares held
Representative Director	Masahiko Kamata	Born June 22, 1959	Mar. 1988	Representative Director and President, Kanto Soukuhai Co., Ltd. (currently SBS Holdings, Inc.) (current)	(Note)	-
			Sep. 2005	Representative Director and President, Tokyu Logistic Co., Ltd. (currently SBS Logicom Co., Ltd.) (current)		
			Jun. 2015	Representative Partner of Kamata Kikaku LLC (currently SBS Holdings, Inc.)		
			Jun. 2017	Representative Director, SBS Soukuhai Support Co., Ltd. (current)		
			Feb. 2023	Representative Director, SBS Holdings, Inc. (current)		
			Dec. 2023	Representative Director, KMK Holdings Co., Ltd. (current)		
Total						-

(Note) The term of office of directors is from the time of the reorganization from a limited liability company to a stock company (February 19, 2023) until the conclusion of the Ordinary General Meeting of Shareholders for the last fiscal year ending within 10 years.