

Company name: RAKSUL INC.
Representative: Yo Nagami
Representative Director, President & Group CEO
(TSE Prime Market Code No. 4384)
Contact: Masaru Sugiyama
SVP & Group CFO

Notice Regarding Acquisition of Shares (Subsidiarization) of Mailing Japan Co., Ltd.

RAKSUL INC. (the “Company”) hereby announces that it has entered into a share purchase agreement to acquire all shares of Mailing Japan Co., Ltd.. (“Mailing Japan”), and to make it a wholly owned subsidiary of the Company, based on a resolution passed at today’s Investment Committee meeting.

1. Reason for the Acquisition of Shares

RAKSUL Group (the “Group”) announced its “Medium-Term Financial Policy” in March 2024, aiming to further enhance its competitive edge and customer value through continuous M&As in addition to organic growth of existing businesses.

Mailing Japan engages in direct mail processing via Yu-Mail as an agency of Japan Post Co., Ltd., and provides address printing, envelope stuffing, and sealing services at its Sendai facility. In recent years, the Company has been expanding its services for large enterprises clients with substantial commercial printing budgets, through initiatives such as “Raksul Enterprise.” By making Mailing Japan a wholly owned subsidiary, the Company will acquire the functions and expertise necessary to manage the entire direct mail operation in-house, from data processing to mailing. This will enable the Company to offer more comprehensive solutions to large enterprises with heightened governance requirements concerning personal information protection, thereby contributing to the enhancement of the Group’s corporate value.

2. Outline of the Target Company

(1) Company name	Mailing Japan Co., Ltd.
(2) Location	3-3-19 Oroshimachi, Wakabayashi-ku, Sendai-shi, Miyagi Prefecture
(3) Representative	Representative Director: Yuichi Fujiwara
(4) Business overview	Direct Mail fulfillment (enclosing, sealing, and mailing)
(5) Share capital	JPY 10 MM
(6) Date of establishment	January 12, 1999

3. Schedule of the Share Acquisition

Date of execution of the share purchase agreement	June 9, 2025
Date of execution of share transfer	July 1, 2025 (Scheduled)

4. Future Outlook

The impact of the share acquisition on the Company’s consolidated financial results for the fiscal year ending July 31, 2025 is expected to be minimal. If any need arises to revise the earnings forecast or disclose material information, the Company will make an announcement promptly.