

Announcement of Issuance of the 1st Unsecured Straight Bonds

June 13, 2025 - SBI ARUHI Corporation announced today that it has determined to issue the 1st Unsecured Straight Bonds.

The terms of the issues are as follows:

■ Overview of the 1st Unsecured Straight Bonds

(1) Name of bonds	SBI ARUHI Corporation 1st Unsecured Straight Bonds (with inter-bond pari passu clause)
(2) Total amount of issue	JPY 7billion
(3) Coupon rate	1.583% per annum
(4) Payment amount	100 yen per par value of 100 yen
(5) Subscriber yield	1.583% per annum
(6) Closing date	June 19, 2025
(7) Coupon payment date	June 19 and December 19 of each year (twice a year)
(8) Maturity date	June 19, 2028 (3 years)
(9) Underwriters	SMBC Nikko Securities Inc. Nomura Securities Co., Ltd. SBI SECURITIES Co., Ltd. Daiwa Securities Co. Ltd. Mizuho Securities Co., Ltd.
(10) Fiscal agent	Mizuho Bank, Ltd.
	A (Rating and Investment Information, Inc.) A (Japan Credit Rating Agency, Ltd.)

Notice : This announcement is intended for informational purposes only and is not a solicitation of an offer to buy or an offer to sell securities or related financial instruments. This issuance does not constitute an offer of securities for sale in the United States. The bonds have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the "Securities Act"), and may not be offered or sold in the United States absent registration or an applicable exemption from the registration requirements of the Securities Act. The bonds will be offered and sold only in Japan.

(End)



For more information, contact:

SBI ARUHI Corporation Corporate Communications

ccom@sbiaruhi.co.jp

[About SBI ARUHI Corporation]

Company Name: SBI ARUHI Corporation

Representative: Representative Director, President, CEO and COO: Tsutomu Ikuma

Headquarters Address: 1-4-3 Hirakawacho, Chiyoda-ku, Tokyo

Founded: June 9, 2000

Capital: 6 billion yen

Business Description: Mortgage lending and brokering, insurance agency services, bank agency services

URL: <https://www.sbiaruhi-group.jp/english>