



To Whom It May Concern

Company name: Take and Give Needs Co., Ltd.
Name of representative: Kenji Iwase Representative

Director and President (Securities code: 4331; TSE

PRIME)

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Notice Regarding the Conclusion of a Business Transfer Agreement

Take and Give Needs Co., Ltd. (Headquarters: Shinagawa-ku, Tokyo; Representative Director and President: Kenji Iwase; hereinafter referred to as "the Company") hereby announces that the Company has entered into a business transfer agreement with L.FLAT Inc. (Headquarters: Gifu City, Gifu; Representative Director and President: Mitsuru Ohira; hereinafter referred to as "L.FLAT") on October 31, 2025, for the acquisition of two wedding venues operated by L.FLAT.

1. Reason for Business Transfer

The Company operates wedding-related businesses as its core operations, including approximately 60 directly managed guest houses nationwide. In addition, the Company provides consulting and management services for wedding operations at hotels and other facilities, and offer inbound and casual wedding services. To further accelerate its corporate growth, the Company aims for stable expansion of its core wedding business through increased market share.

The two facilities operated by L.FLAT are wedding venues located in Nagoya, where the Company also operates directly managed facility. Leveraging its extensive experience in wedding operations and deep understanding of the local market characteristics in Nagoya, the Company believes that synergies between the newly acquired venues and its existing facility will help expand its market share. Based on this belief, the Company decided to proceed with the business acquisition.

2. Overview of the Counterparty to the Business Transfer

Company Name: L.FLAT Inc.

Location: 41-2, Nishi Muraki-cho, Gifu-city, Gifu Representative: President & CEO, Mitsuru Ohira

Business Activities: Wedding services, food & beverage operations, multi-purpose facility management

Capital: 50 million yen Established: July,1997

3. Overview of the Business to be Transferred

Name of the venue: infinito NAGOYA (3-11-6, Meieki, Nakamura-ku, Nagoya City, Aichi)

Trifoglio NAGOYA (3-11-21, Marunouchi, Nakamura-ku, Nagoya City, Aichi)

4. Schedule of Business Acquisition

Date of Conclusion of the Business Transfer Agreement: October 31, 2025

Effective Date of Business Transfer: November 30, 2025 (planned)

5. Future Outlook

The impact of this transaction on the Company's consolidated financial results for the current fiscal year is expected to be minimal. However, should any matters requiring disclosure arise in the future, the Company will promptly make an announcement.

End